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BBOX/SD/SE/2022/65

May 19, 2022

To,

Corporate Relationship Department Bombay Stock Exchange Limited P.J. Tower, Dalal Street, Fort, Mumbai - 400001	Corporate Relationship Department The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai 400051
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Sub: Allotment of 36,73,415 equity shares pursuant to conversion of warrants

Ref: BSE Script Code: 500463 NSE Symbol: BBOX

Dear Sir/Madam,

Pursuant to Regulations 30 of SEBI LODR Regulations, 2015, as amended, we wish to inform you that the Board of Director of the Company vide its circular resolution dated May 19, 2022 has approved allotment of 36,73,415 Equity Shares of Rs.2/- each pursuant to conversion of warrants at a price of Rs.135/- per share including a Premium of Rs.133/- per share for cash, aggregating to Rs. 49,59,11,025/- to the following allottees:

Name of the allottee(s)	Category	No. of Equity Shares of Rs.2/- each allotted	Total Amount Received (in INR)
Essar Telecom Limited	Promoter	11,78,595	15,91,10,325
Essar Steel Metal Trading Limited	Promoter Group	24,94,820	33,68,00,700
Total		36,73,415	49,59,11,025

Consequently, w. e. f May 19, 2022 the issued, subscribed and Paid-up share capital of the Company stands increased from Rs. 32,81,28,540 (Rupees Thirty Two Crores Eighty one Lakhs Twenty Eight Thousand Five Hundred and Forty Only) Consisting of 16,40,64,270 Equity Shares of Rs.2/- each to Rs. 33,54,75,370/- (Rupees Thirty Three Crores Fifty Four Lakhs Seventy Five Thousand Three Hundred and Seventy Only) Consisting of 16,77,37,685 Equity Shares of Rs.2/- each. The aforementioned shares shall rank pari passu with the existing equity shares of the Company.

Note: Issue price and no. of shares have been adjusted pursuant to subdivision of Equity Shares of the Company of Rs.10/- into Equity Shares of Rs.2/-.

This is for your information, records and necessary dissemination to all the stakeholders.

For **Black Box Limited**
(Formerly Known as AGC Networks Limited)

Aditya Goswami
Company Secretary & Compliance Officer

BLACK BOX LIMITED (Formerly AGC Networks Limited)

Registered Office: 501, 5th Floor, Building No. 9, Airoli Knowledge Park, MIDC Industrial Area, Airoli, Navi Mumbai 400 708, India

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